



TOWN OF COVENTRY, CONNECTICUT

\$8,125,000* GENERAL OBLIGATION BONDS, ISSUE OF 2022

PRELIMINARY FINANCING SCHEDULE AS OF 3/1/22

| March 2022 | | | | | | | April 2022 | | | | | | | May 2022 | | | | | | |
|------------|----|----|----|----|----|----|------------|----|----|----|----|----|----|----------|----|----|----|----|----|----|
| S | M | T | W | Th | F | S | S | M | T | W | Th | F | S | S | M | T | W | Th | F | S |
| | | 1 | 2 | 3 | 4 | 5 | | | | | | 1 | 2 | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| 6 | 7 | 8 | 9 | 10 | 11 | 12 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 8 | 9 | 10 | 11 | 12 | 13 | 14 |
| 13 | 14 | 15 | 16 | 17 | 18 | 19 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 15 | 16 | 17 | 18 | 19 | 20 | 21 |
| 20 | 21 | 22 | 23 | 24 | 25 | 26 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 22 | 23 | 24 | 25 | 26 | 27 | 28 |
| 27 | 28 | 29 | 30 | 31 | | | 24 | 25 | 26 | 27 | 28 | 29 | 30 | 29 | 30 | 31 | | | | |

| | |
|--|----------|
| | Holiday |
| | Rating |
| | Post POS |
| | Pricing |
| | Closing |

| Day | Date | Activity | Responsible Party |
|------------------|--------------------|--|----------------------|
| Tuesday | March 1 | Distribute Financing Calendar & Distribution List | MA |
| Tuesday | March 1 | Distribute Working Draft of POS | MA |
| Monday | March 21 | OS Update Information due from Town | Town |
| Thursday | March 24 | Distribute 1 st Draft POS | MA |
| Week of | March 28-31 | Pre-rating Meeting | MA/Town |
| Thursday | March 31 | Receive Comments on 1 st draft POS | Town/BC/PA |
| Week of | April 4 – 8 | Rating call (S&P) | Town/MA/RA |
| Monday | April 4 | Distribute final draft POS to working group | MA |
| Monday | April 11 | Receive final comments and appendices on POS | Town/BC/PA |
| Wednesday | April 13 | Distribute POS | MA |
| Wednesday | April 13 | Post NOS to The Bond Buyer on-line | MA |
| Wednesday | April 13 | Apply for CUSIPs | MA |
| Thursday | April 14 | Rating Agency delivers rating | RA |
| Wednesday | April 20 | Bond Sale: Location: TBD Time: 11:00 AM | Town/MA/BC |
| Wednesday | May 4 | Closing on the Bonds | Town/MA/BC/PA |

* Preliminary subject to change



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| S | M | T | W | Th | F | S | S | M | T | W | Th | F | S | S | M | T | W | Th | F | S |
| | | 1 | 2 | 3 | 4 | 5 | | | | | | 1 | 2 | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| 6 | 7 | 8 | 9 | 10 | 11 | 12 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 8 | 9 | 10 | 11 | 12 | 13 | 14 |
| 13 | 14 | 15 | 16 | 17 | 18 | 19 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 15 | 16 | 17 | 18 | 19 | 20 | 21 |
| 20 | 21 | 22 | 23 | 24 | 25 | 26 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 22 | 23 | 24 | 25 | 26 | 27 | 28 |
| 27 | 28 | 29 | 30 | 31 | | | 24 | 25 | 26 | 27 | 28 | 29 | 30 | 29 | 30 | 31 | | | | |

| | |
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Finance Team:

Issuer (Town of Coventry)
 Bond Counsel (Robinson & Cole LLP)
 Municipal Advisor (Munistat Services, Inc.)
 Certifying and Paying Agent (U.S. Bank Trust Co.)
 Rating Agency (S&P)

Town
 BC
 MA
 PA
 RA